



## WEDBUSH INSURED DEPOSIT PROGRAM APPLICATION

### For Office use only:

FA: \_\_\_\_\_ Account Number: \_\_\_\_\_ New Request: \_\_\_\_\_ Update: \_\_\_\_\_

Upon enrolling in the Insured Deposit Program (the “Program”), all available cash balances will be transferred into deposit accounts at the Program banks and insured up to \$2,500,000 for individual accounts and \$5,000,000 for joint accounts. Cash deposits are subjected to FDIC insurable limits. Please read the enclosed Terms and Conditions carefully as they describe the program in further detail.

### ACCOUNT INFORMATION

Account Title: \_\_\_\_\_ Account Number: \_\_\_\_\_

### DEPOSIT BANK LIST

Please review the list of participating banks below and exclude, via check mark, any financial institution meeting one of the following conditions:

- You already have a cash deposit of \$250,000, or \$500,000 if a joint account, at that bank.
- OR
- Your aggregate deposit(s) with that bank, along with your cash deposit(s) would exceed \$250,000, or \$500,000 if a joint account.

#### Program Bank

- ☐ Barclays Bank Delaware  
☐ Cadence Bank  
☐ CalPrivate Bank  
☐ Eagle Bank  
☐ Keystone Bank  
☐ Merchants Bank of Indiana

#### Location

Wilmington, DE  
Houston, TX  
La Jolla, CA  
Bethesda, MD  
Austin, TX  
Carmel, IN

#### Program Bank

- ☐ NexBank  
☐ Preferred Bank  
☐ Security State Bank of Oklahoma  
☐ TriState Capital  
☐ United Community Bank  
☐ Veritex Community Bank  
☐ Webster Bank N.A.

#### Location

Dallas, TX  
Los Angeles, CA  
Wewoka, OK  
Pittsburgh, PA  
Blairsville, GA  
Dallas, TX  
Stamford, CT

*Wedbush Insured Deposit Program satisfies the FDIC's requirements for agency pass-through deposit insurance coverage. Program banks in the network are FDIC-insured banks and savings associations as those terms are defined in the Federal Deposit Insurance Act. The FDIC insurance limit is \$250,000, or \$500,000 if a joint account, in each eligible account type per depositor per bank. Please carefully review the disclosure document for detailed information regarding FDIC insurance limits. The Wedbush Insured Deposit program currently offers \$2.5 million of FDIC insurance per eligible account. While you may exclude any number of banks you choose, the maximum level of FDIC insurance may decrease from \$2.5 million to a lower coverage level as a result. Please contact your Financial Advisor with any questions.*

### APPLICANT SIGNATURES

Applicant Signature: \_\_\_\_\_ Print Name: \_\_\_\_\_ Date: \_\_\_\_\_

Co-Applicant Signature: \_\_\_\_\_ Print Name: \_\_\_\_\_ Date: \_\_\_\_\_

#### FOR OFFICE USE ONLY

FA Name: \_\_\_\_\_ Print Name: \_\_\_\_\_ Date: \_\_\_\_\_

SOM: \_\_\_\_\_ Print Name: \_\_\_\_\_ Date: \_\_\_\_\_