

INSURED DEPOSIT PROGRAM APPLICATION

For Office use only:

FA: _____ Account Number: _____ New Request: _____ Update: _____

I, the undersigned applicant, affirm that I wish to enroll in the Insured Deposit Program (the "Program") and while I understand that the Program allows for diversification of deposits across Program Banks, I specifically request that all available cash balances be transferred into Webster Bank N.A and no other Program Banks. Accordingly, Such amounts will be eligible for FDIC insurance **only up to the maximum applicable deposit insurance amount which currently is \$250,000** in the aggregate, as described in detail below.

I UNDERSTAND AND AGREE THAT AMOUNTS IN EXCESS OF \$250,000 WILL BE DEPOSITED AT WEBSTER BANK N.A. THROUGH THE PROGRAM BUT WILL NOT BE FDIC INSURED. I HAVE HAD THE OPPORTUNITY TO DISCUSS THE FOREGOING AND ATTACHED TERMS WITH MY ATTORNEYS AND PROFESSIONAL ADVISORS, AND I ASSUME THE RISKS RELATED WITH HOLDING ALL CASH AT A SINGLE DEPOSIT BANK. I agree not commence or institute any legal actions, including litigation, arbitration or any other legal proceedings of any kind whatsoever, in law or equity, or assert any claim, demand, action or cause of action concerning my decision to invest available cash balances in the manner described above. If I decide to utilize other Program Banks I will notify you in writing and agree to execute such other forms you request in order to facilitate such change.

ACCOUNT INFORMATION

Account Title: _____ Account Number: _____

DEPOSIT BANK LIST

Please review the list of participating banks and indicate those to exclude by marking the corresponding box:

Program Bank (as of 9/9/26)

- | | Location |
|--|----------------|
| ☐ American State Bank | Arp, TX |
| ☐ Apple Bank - Pending Activation | New York, NY |
| ☐ Barclays Bank Delaware | Wilmington, DE |
| ☐ CalPrivate Bank | La Jolla, CA |
| ☐ Dundee Bank | Omaha, NE |
| ☐ Eagle Bank | Bethesda, MD |
| ☐ Merchants Bank of Indiana | Carmel, IN |

Program Bank

- | | Location |
|--|-----------------|
| ☐ NexBank | Dallas, TX |
| ☐ Preferred Bank | Los Angeles, CA |
| ☐ Security State Bank of Oklahoma | Wewoka, OK |
| ☐ Third Coast Bank | Humble, TX |
| ☐ TriState Capital | Pittsburgh, PA |
| ☐ United Community Bank | Blairsville, GA |
| ☐ Webster Bank N.A. | Stamford, CT |

Insured Deposit Program satisfies the FDIC's requirements for agency pass-through deposit insurance coverage. Program banks in the network are FDIC-insured banks and savings associations as those terms are defined in the Federal Deposit Insurance Act. The FDIC insurance limit is \$250,000, or \$500,000 if a joint account, in each eligible account type per depositor per bank. Please carefully review the disclosure document for detailed information regarding FDIC insurance limits. Please contact your Financial Advisor with any questions.

APPLICANT SIGNATURES

Applicant Signature: _____ Print Name: _____ Date: _____

Co-Applicant Signature: _____ Print Name: _____ Date: _____

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FA Name: _____ Print Name: _____ Date: _____

SOM: _____ Print Name: _____ Date: _____